

My assets

How to estimate the value
of your estate.

Use this leaflet to list your possessions (your 'assets') along with an estimate of how much they are worth. Then take it along to your solicitor so they can help you draw up your Will.

What I own	Value	Ownership		<i>(Please tick appropriate box)</i>
		Single	Joint	
Main home	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Car	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Money in the bank	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Money in the building society	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
National Savings	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Premium Bonds	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Stocks and Shares	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Life assurance	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Unit trusts	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Other property	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Jewellery	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Furniture	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Antiques or paintings	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Other valuable items	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Business assets	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Land	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Anything else of value	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Total	<input type="text"/>			

What I owe	Value	Ownership		<i>(Please tick appropriate box)</i>
		Single	Joint	
Mortgage	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Other loans	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Overdraft	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Hire purchase agreements	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Credit card debts	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Other money I owe	<input type="text"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Total	<input type="text"/>			

Now take away the total of what you owe from the total of what you own

What I own (total)	<input type="text"/>
What I owe (total)	<input type="text"/>
What I am worth	<input type="text"/>